EMILY J. SOVELL

ATTORNEY AT LAW

November 17, 2009

Secretary of State
500 E Capitol
Pierre SD 57501

Re: Bond Information Statement / City of Faulkton

Please file the enclosed Bond Information Statement. The $10.00 filing fee is enclosed herewith.

Thank you.

Sincerely,

EMILY J. SOVELL

EJS:dk

Enclosure: Bond Information Statement

Cc: City of Faulkton

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S.D. SEC. OF STATE

110 S. MAIN • PO BOX 505 • ONIDA, SD 57564
605.258.2546 • FAX: 605.258.2898 • JSOVELL@SBTC.NET

BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1.	**Name of Issuer:**	City of Faulkton, South Dakota
2.	**Designation of Issue:**	Revenue Bond, Series 2009
3.	**Date of Issue:**	November 20, 2009
4.	**Purpose of Issue:**	Drinking Water System Improvements
5.	**Type of Bond:**	Taxable Revenue Bond
6.	**Principal Amount and Denomination of Bond:**	$500,000 with up to 100% principal forgiveness
7.	**Paying Dates of Principal and Interest:**	Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.
8.	**Amortization Schedule:**	20 years. See No. 7 above
9.	**Interest Rate or Rates, Including Total Aggregate Interest Cost:**	Interest Rate: 2.5% Total Aggregate Interest Cost: $0.00

This is to certify that the above information pertaining to the City of Faulkton, South Dakota is true and correct on this 20th day of November, 2009.

CITY OF FAULKTON

BY: _____
Finance Officer

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